

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Shai Y. Waisman

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
-----X	

**NOTICE OF HEARING ON INTERIM APPLICATIONS FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES**

PLEASE TAKE NOTICE that a hearing shall be held before the Honorable James M. Peck, United States Bankruptcy Judge, on **August 25, 2010 at 10:00 a.m. (prevailing Eastern Time)**, at the United States Bankruptcy Court, Alexander Hamilton Custom House, Courtroom 601, One Bowling Green, New York, New York 10004, or as soon thereafter as counsel may be heard, to consider the applications for interim allowance of compensation and reimbursement of expenses set forth on Exhibit A annexed hereto.

Dated: June 1, 2010
New York, New York

/s/ Shai Y. Waisman
Shai Y. Waisman

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

EXHIBIT A

Applicant	Docket No.	Period	Fees Requested	Expenses Requested
Bingham McCuthchen LLP	8387	Oct. 1, 2009 to Jan. 31, 2010	\$2,605,491.77	\$97,483.70
Bortstein Legal LLC	8371	Oct. 1, 2009 to Jan. 31, 2010	\$541,345.00	\$0.00
Curtis, Mallet-Prevost, Colt & Mosle LLP	8398	Oct. 1, 2009 to Jan. 31, 2010	\$3,396,981.50	\$87,448.45
Duff & Phelps LLC	8420	Oct. 1, 2009 to Jan. 31, 2010	\$17,090,309.03	\$346,491.55
Ernst & Young LLP	7604	Oct. 1, 2009 to Jan. 31, 2010	\$126,459.90	\$0.00
FTI Consulting, Inc.	8329	Oct. 1, 2009 to Jan. 31, 2010	\$9,500,022.29	\$199,398.23
Gibson, Dunn & Crutcher LLP	8849	Oct. 1, 2009 to Jan. 31, 2010	\$380,282.25	\$4,762.39
Houlihan Lokey Howard & Zukin Capital, Inc.	8328	Oct. 1, 2009 to Jan. 31, 2010	\$1,600,000.00	\$56,067.42
Huron Consulting Group	8421	Oct. 1, 2009 to Jan. 31, 2010	\$141,553.00	\$27,047.93
Jenner & Block LLP	8404	Oct. 1, 2009 to Jan. 31, 2010	\$20,604,413.25	\$3,014,481.99
Jones Day	8954	Oct. 1, 2009 to Jan. 31, 2010	\$9,143,140.60	\$266,470.81
Kleynr Grasso Associes	8241	June 1, 2009 to Jan. 31, 2010	\$244,551.06	\$3,981.74
Lazard Frères & Co. LLC	8394	Oct. 1, 2009 to Jan. 31, 2010	\$5,400,000.00	\$3,985.90
McKenna Long & Aldridge LLP	8406	Oct. 1, 2009 to Jan. 31, 2010	\$813,049.00	\$92,211.99
Milbank, Tweed, Hadley & McCloy LLP	8432	Oct. 1, 2009 to Jan. 31, 2010	\$13,595,778.50	\$451,410.54
Pachulski Stang Ziehl & Jones LLP	8419	Oct. 1, 2009 to Jan. 31, 2010	\$454,706.30	\$6,844.14
PricewaterhouseCoopers LLP	7496	Oct. 1, 2008 to Sept. 30, 2009	\$298,631.90	\$1,095.15
PricewaterhouseCoopers LLP	8399	Oct. 1, 2009 to Jan. 31, 2010	\$275,580.15	\$1,389.32
Quinn Emanuel Urquhart Oliver & Hedges, LLP	8433	Oct. 1, 2009 to Jan. 31, 2010	\$2,829,628.18	\$191,748.74
Reilly Pozner LLP	8297	Oct. 1, 2009 to Jan. 31, 2010	\$710,528.00	\$62,023.14
Richard Sheldon, Queen's Counsel	8327	June 1, 2009 to Jan. 31, 2010	\$134,985.04	\$19.83
Simpson Thacher & Bartlett LLP	8434	Oct. 1, 2009 to Jan. 31, 2010	\$213,661.20	\$1,086.45
The O'Neil Group, LLC	8491	Oct. 1, 2009 to Jan. 31, 2010	\$7,776.00	\$1,936.92
Weil, Gotshal & Manges LLP	8395	Oct. 1, 2009 to Jan. 31, 2010	\$40,429,578.75	\$956,027.29
Windels Marx Lane & Mittendorf, LLP	8397	Oct. 1, 2009 to Jan. 31, 2010	\$769,557.00	\$23,340.01